

Officers and Board of Directors

Denise Romanelli – Executive Director

Director, Employee Development & Community Relations
Sun East Federal Credit Union



Denise has over 20 years of experience in the field of training and development creating educational programs for employees, managers, and executives. She currently works at Sun East Federal Credit Union for 15 years and has established an employee development program for their staff including a leadership development program and a credit union university. As part of her community outreach role, she provides training outside of the credit union to help consumers understand banking regulations and ways to safeguard and improve personal money management practices. Denise has been keynote speaker at several conferences and community events.

Denise received the “WOW” Award from the Credit Union National Association which honors creative and outstanding performance in credit union trainers. In 2013 Denise was presented with the Delaware County Community College, Wong-Moss Alumni Award for contributions in community service and career achievements. She also received Sun East Federal Credit Union’s pinnacle award for Volunteer of the Year in 2004 and 2015.

Other community involvement includes Big Brothers/Big Sisters, Friends of The Delaware County Women’s Commission; past president of the Glen Riddle Rotary Club; and serves on the business advisory councils for Neumann University.

Denise earned a Master of Science degree in Organization Leadership from Cabrini College; Bachelor of Science degree in Communication Studies from West Chester University; and Associates Degree in Business Management from Delaware County Community College.



Jon Barrett – Chairman

Vice President, Strategic Services
Sun East Federal Credit Union

Jonathan “Jon” Barrett has been employed in the financial services field for the past 37 years, the last 16 years in which he has been serving credit unions and their members.

Currently, Jon is Vice-President of Strategic Services for Sun East Federal Credit Union. Jon was instrumental in the creation of the Sun East Charitable Foundation and has served as Chairman since 2011.

Jon has served as a member of Elwyn’s Business Advisory Council and on the National Advisory Panel for CUNA Brokerage Services. Outside of the credit union community, Jon serves as the Senior Warden of the Vestry of the historic Immanuel Episcopal Church on The Green in Old New Castle, Delaware where among his administrative and secular responsibilities he participates in various parish outreach ministries.

Jon is a graduate of Cabrini College and holds a bachelor’s degree in Organizational Management.

Angela M. Jacobsen, CAP, CFRE – Vice Chairperson

Director of Development
Bowman’s Hill Wildflower Preserve

Angela M. Jacobsen, CAP, CFRE joined the board of the Foundation in 2011 and has served as Vice-Chair since that time. Angela has spent most of her career in the non-profit sector and has served on several non-profit boards. Angela is Director of Development at Bowman’s Hill Wildflower Preserve in New Hope, Pennsylvania where she is responsible for all fundraising activities. Highlights of her career include Big Brothers Big Sisters of Bucks County where she was Director of Development, Elwyn where she was Executive Director of Development and Communications, and Doylestown Hospital where she was Capital Campaign Manager for the new Emergency Department.



Angela has a Chartered Advisor in Philanthropy Designation from the American College in Bryn Mawr, Pennsylvania and is a Certified Fundraising Executive. She holds a Bachelor of Science Degree in Criminal Justice Administration from Delaware Valley College and resides in Bucks County, Pennsylvania.

Dave Jacobs - Secretary

Vice President, Sales & Marketing
CUNA Mutual Group



Dave started his career with CUNA Mutual Group in 1990 and held various Sales and Service roles within the Sales & Marketing Division in the Northeast and Mid-Atlantic States. Dave's current role is VP Sales within the National Accounts unit serving large credit unions in PA, MD, NH, MA, & RI.

Dave graduated from the University of Rochester with degrees in Economics and Film Studies and obtained the professional designations of Chartered Life Underwriter (CLU), Chartered Financial Consultant (ChFC), and Chartered Property & Casualty Underwriter (CPCU).

Kay Falkow - Treasurer

Director of Finance
Sun East Federal Credit Union



Kay Falkow is the Director of Finance with Sun East FCU; responsible for financial reporting, including budgeting, investment reporting, branch and product profitability, liquidity reporting, and asset liability management. Her past experience includes 5 years in the Operations field as a Sr. Operations Officer and Director of Cash Management Operations; 16 years in the Accounting field as an Internal Auditor, Assistant Cashier, Assistant Controller, and Financial Analyst; and, 15 years in the Information Technology field as an IT Auditor, and Director of Information Technology.

Kay's other community involvement includes: 13 year volunteer with the Brandywine Health Foundation Strawberry Festival; and, 3 year volunteer with the United Way Team at Sun East Federal Credit Union.

Kay is a graduate of Radford University with a Bachelor of Science degree in Accounting; and, a minor in Information Technology.

Torpey White – Board Member

Partner – Risk Advisory Services

Torpey White has over 25 years of experience in public accounting and private industry performing financial, operational and business process audits, information systems reviews, fraud investigations, software training and day to day accounting activities. He has extensive experience with Service Organization Control Reporting (SOC) engagements and operational auditing projects.

Torpey is the national leader of the firm’s SOC practice and performs reviews of information technology systems to assess risks and related internal controls; data analysis to identify trends, increase efficiencies and detect potential defalcations; operational and business process audits through the firm’s outsourced internal audit function; and pre-implementation reviews of software installations. He has worked in various industries including financial services, nonprofit, utilities, automotive, horse racing, healthcare and light manufacturing.

Specializations

- SSAE 16 – SOC 1, SOC 2 & SOC 3
- Internal Audit
- IT Audit & Governance
- Operational Assessments
- Enterprise Risk Assessments
- Privacy Assessments

Professional Memberships and Activities

- American Institute of Certified Public Accountants (AICPA) – IMTA Executive Committee and CITP Champion Committee
- Pennsylvania Institute of Certified Public Accountants (PICPA) – IT Assurance Committee
- Information Systems Audit and Control Association (ISACA) - Philadelphia Chapter Past-President
- Institute of Internal Auditors (IIA) – Member
- Boy Scout of America – Cradle of Liberty Council – Board and Executive Committee Member

Education

LaSalle University

- Bachelor of Science degree in Accounting and Finance



Certifications:

Certified Public Accountant

Certified Information Technology Professional

Certified Information Systems Auditor

Certified in Governance of Enterprise IT

Chartered Global Management Accountant

Elena Barrar- Board Member

Purchasing Specialist
Neumann University

Elena Barrar received her Bachelor of Arts Degree in Liberal Arts with a concentration in Criminal Justice from Neumann University. She is the Purchasing Specialist for Neumann University and has been employed there since 2001. Her responsibilities include coordinating and monitoring projects and procurements for the University.

Elena and her husband, State Representative Steve Barrar, have two daughters and three grandchildren. Steve and Elena previously owned and operated Twin Oaks Garden Mart and were very active with the Chichester Business Association volunteering for many causes including the Coatesville and Philadelphia VA Hospitals.

“Being able to give back to the community by volunteering is an integral part of my life.”



Doug Ferguson – Board Member

Director of Alumni Programs
Delaware County Community College

Doug Ferguson is the Director of Alumni Programs for Delaware County Community College in Media, Pennsylvania. Over the last four years, he has overseen career mentoring programs, student scholarship fundraisers, assisting the Commencement planning team and an active Alumni Council.

Previously, Doug served as Vice President of Operations for the Association of Educational Publishers, a nonprofit organization serving the supplemental educational publishing industry both in the United States and points international.

He has a Bachelor of Arts and a Masters of Public Administration from Widener University and began working towards his Doctoral Certificate in Higher Education Leadership. As a volunteer, Doug was a member of his local Fire Company and served with the Open Ocean tank dive team at the Adventure Aquarium in Camden, New Jersey.



Donna Weidel

Founder and Chief Marketing Officer
Burgess Communications



Donna is an advertising strategist and CMO. She founded and grew Burgess Communications, a woman owned advertising agency managing national and international B2B accounts for over 20 years.

Donna's experience includes the creation of campaigns for well-known clients including Achieve Global (formerly Zenger Miller and Times Mirror Training), Agway Seeds, Aramark School Support Services, Campbell's Soup, Delaware Hospice, Direct TV, Mitsubishi Chemical, Scott Paper, Softmart, ReMed, Rhône Poulenc, Pepsi, Pizza Hut, and XipLink. She has been the marketing lead in many successful product launches including Septocaine, now the world's leading dental anesthetic.

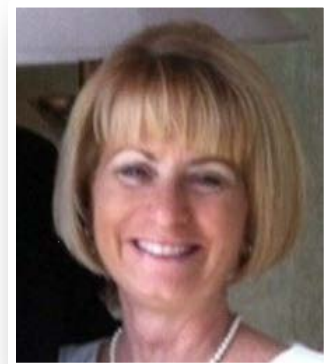
In addition to being a successful entrepreneur and businesswoman, Donna enjoys giving back to the community. She serves on the Sun East Federal Credit Union Advisory Committee as Secretary and is a board member of the Forum of Executive Women, Delaware. She has served on the boards of Art-Reach, as a Trustee of Tyler Arboretum, as an officer of the Red Cross, and Chair of The Clara Barton Ball. Donna also served as president of the Philadelphia Advertising Hall of Fame, a non-profit educational foundation, and is a past president of the Art Director's Club of Philadelphia.

Donna is a graduate of Syracuse University, and lives in Thornton, Pennsylvania.

Carol A. Pyne, Retired

Former Sr. Director, Facilities & Administrative Services
Sun East Federal Credit Union

Carol retired in December, 2016 after a 40-year career, most recently with Sun East Federal Credit Union where for the past 13 years she directed the facilities and administrative services functions. During her lengthy career, she held several management positions with responsibility for operations, facilities, real estate, construction and project management. Carol successfully guided the upgrading and expansion of Sun East's retail branch network.



A Widener University graduate specializing in real estate, Carol has been a licensed real estate professional since 1987. She is experienced in lease negotiations, contracts, project management and budgeting.

As Carol enjoys being creative, she recently launched her own business, “Creative Concepts by Carol”. Utilizing her skills in event planning, real estate, home staging, project management and communications, Carol hopes to offer her personal services to individuals and small businesses. Carol currently volunteers time to her Pennsylvania community where she serves as secretary to the communications committee for the homeowner’s association. Additionally, Carol chairs the activities committee at her summer resort community and writes the monthly community newsletter.

Sun East holds a special place in Carol’s heart and she hopes to continue being involved in some volunteer capacity supporting the vision and mission of the credit union. Carol has been a member of the Sun East Foundation since 2011.

Sun East Charitable Foundation Committees

Nominating Committee:	Torpey White
Scholarship Committee:	Elena Barrar, Doug Ferguson
Golf Committee:	Denise Romanelli, Jon Barrett, Dave Jacobs